

COMPANY SNAPSHOT

Salesforce, data, integration, and AI for government and regulated organizations.

11

YEARS IN BUSINESS
FOUNDED 2015

30–50

EMPLOYEES
PLUS SUBCONTRACTORS

\$6–8M

ANNUAL
REVENUE

170+

SALESFORCE
CERTIFICATIONS

IDENTIFIERS

Legal Name The CRM Firm, Inc.
UEI MZE9WKSGFYG7
CAGE 7XFQ3
Headquarters Broomfield, Colorado
Business Size Small Business

CERTIFICATIONS

WOSB · SBA-certified Woman-Owned Small Business
SOC 2 Type II · Audited by A-LIGN
Salesforce Partner · Since 2015

CONTRACT VEHICLES

GSA Schedule · Through Carahsoft

NAICS (primary in bold)

541512 518210 519290 541490 541511 541513
541519 541611 541613 541618 541690 541910
541990 561410 561499 611420 611430 611710

PSC

DA01 DA10 DD01 DF01 DF10 DH01
DH10 DJ01 R406 R408 R410 R422
R425 R426 R499 U001 U008

WHAT WE DO

Salesforce Consulting
Systems Integration

CRM Modernization
Digital Transformation

Data & AI Modernization
Program Delivery

SECTORS SERVED

State & Local Government · K-12 Education · Health & Human Services · Healthcare · Life Sciences · Financial Services · Professional Associations · Nonprofits